



Shenandoah is the beneficiary of certificates of deposit, which will someday pass to the university and benefit worthy students and programs. What a wonderful legacy!

Constance Payne-Stewart '55

Give the Gift of a Lifetime

Bequests, Life Estate Agreements and Trusts

Constance Payne-Stewart graduated from Shenandoah in 1955, when it was located in Dayton, Va. Her active involvement with the Dayton Society and various other university groups often brought her to the campus in Winchester, where she discovered a deep sense of community. After retiring from 32 1/2 years of teaching in Virginia Beach, Va., her close ties developed through university activities paved the way for a move to Winchester for her and her husband Arthur. Her love of teaching and education inspired her to continue her support to Shenandoah.

“Arthur and I decided we would give back to my beloved alma mater, where I had a very positive experience. One way we support the university is through planned giving. Shenandoah is the beneficiary of a bequest in our will. One day, certificates of deposit will be passed to the university.”

Through this arrangement, Connie could take the advantage of using the interest earned on the certificate,

but she has chosen to also make a gift of the interest to Shenandoah.

Shenandoah's Development staff can provide guidance to help you meet your unique financial needs by:

- ☞ **Bequests:** Your last will and testament is an opportunity to have a positive impact on the causes closest to your heart while realizing valuable financial benefits.
- ☞ **Life Estate Agreements:** An irrevocable life estate agreement deeds real estate to Shenandoah, while owners maintain rights to lifetime use and realize tax savings
- ☞ **Living Trusts:** A trust avoids probate and minimizes taxes, leaving assets to heirs and charitable beneficiaries and maintaining your privacy.

Our Development staff welcomes the opportunity to help you and your financial advisor in making a planned gift. Contact Brad Snowden at (540) 665-5545 or bsnowden@su.edu.



The Spirit of Shenandoah
(540) 665-4512